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2024

COURT FILE NUMBER

2401-02664

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

Clerk's Stamp

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF LYNX AIR HOLDINGS
CORPORATION and 1263343 ALBERTA INC. dba LYNX
AIR



DOCUMENT

**ORDER (INTERIM FEE APPROVAL AND APPROVAL OF
MONITOR'S REPORTS AND ACTIVITIES)**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

McCarthy Tétrault LLP
4000, 421 – 7th Avenue SW
Calgary, AB T2P 4K9
Attention: Sean Collins
Tel: 403-260-3531
Fax: 403-260-3501
Email: scollins@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: June 28, 2024

LOCATION OF HEARING: Calgary, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: Justice B.E.C. Romaine

UPON the application (the "**Application**") of FTI Consulting Canada Inc., in its capacity as the court-appointed monitor (the "**Monitor**") of Lynx Air Holdings Corporation and 1263343 Alberta Inc. dba Lynx Air (collectively, the "**Applicants**") pursuant to the initial order granted under the *Companies' Creditors Arrangement Act* (Canada) (the "**CCA**") on February 22, 2024 (the "**Filing Date**"), as subsequently amended and restated on March 1, 2024 (collectively, the "**ARIO**"), in the within proceedings (the "**CCA Proceedings**"); **AND UPON** reading the First Report of the Monitor dated February 28, 2024, the Second Report of the Monitor dated March 27, 2024, the Confidential Supplement to the Second Report of the Monitor dated March 27, 2024, the Third Report of the Monitor dated April 11, 2024, the Fourth Report of the Monitor dated May 15, 2024, and the Fifth Report of the Monitor dated June 21, 2024 (the "**Fifth Monitor's Report**"), and collectively with the reports noted above, the "**Monitor's Reports**"), filed; **AND UPON** reading the Affidavit of Service of Katie Hynne, sworn on June 26, 2024 (the "**Service**

Affidavit”), filed; **AND UPON** hearing counsel for the Monitor and for any other parties who may be present.

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Fifth Monitor’s Report is abridged, the Application is properly returnable today, service of the Application and the Fifth Monitor’s Report on the service list (the “**Service List**”) attached as an exhibit to the Service Affidavit, in the manner described in the Service Affidavit, is good and sufficient, and no other persons other than those listed on the Service List are entitled to service of the Application or the Fifth Monitor’s Report.

INTERIM APPROVAL OF FEES AND ACTIVITIES

2. The Monitor’s Reports and the conduct and activities of the Monitor as described therein are hereby approved.
3. The Monitor’s accounts for professional fees and disbursements for the period of February 22, 2024 to May 31, 2024 in the amount of \$883,184.46 are hereby approved.
4. The accounts for professional fees and disbursements of the Monitor’s legal counsel, McCarthy Tétrault LLP, for the period February 23, 2024 to May 31, 2024 in the amount of \$226,972.32 are hereby approved.

MISCELLANEOUS MATTERS

5. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving same on:
 - (i) the persons listed on the Service List created in these proceedings;
 - (ii) any other person served with notice of the Application for this Order;
 - (iii) any other parties attending or represented at the Application for this Order;
 - and,

(b) posting a copy of this Order on the Monitor's website at <http://cfcanada.fticonsulting.com/lynxair/>

and service on any other person is hereby dispensed with.

A handwritten signature in black ink, appearing to be 'B. H.', written in a cursive style.

Justice of the Court of King's Bench of Alberta